

2010 MUNICIPAL DATA SHEET
(MUST ACCOMPANY 2010 BUDGET)

CAP

MUNICIPALITY City of Burlington

James Fazzone	12/31/2011
MAYOR'S NAME	TERM EXPIRES

MUNICIPAL OFFICIALS	
Cindy A. Crivaro	12/05/06 Date of Orig. Appt. C-1429 Cert No.
MUNICIPAL CLERK	Cert No.
Lynette P. Miller	T-1444 Cert No.
TAX COLLECTOR	Cert No.
Kenneth R. MacMillan	404 Cert No.
CHIEF FINANCIAL OFFICER	Cert No.
Kevin P. Frenia, CPA, RMA	CR 435 Lic No.
REGISTERED MUNICIPAL ACCOUNTANT	Lic No.
Andrew Bayer	
MUNICIPAL ATTORNEY	

Official Mailing Address of Municipality

525 High Street
Burlington, N.J. 08016

Fax # 609-733-1050

COUNTY: Burlington

GOVERNING BODY MEMBERS	
NAME	TERM EXPIRES
Ila Marie Lollar	12/31/13
Helen F. Hatala	12/31/13
Barry W. Conaway	12/31/13
David Babula	12/31/11
Douglas Ghaul	12/31/11
Suzanne Woodard	12/31/11
Jeanette Mercuri	12/31/13

Please attach this to your 2010 Budget and Mail to:

Director
Division of Local Government Services
Department of Community Affairs
P.O. Box 803
Trenton NJ 08625

Division Use Only
Municode: _____
Public Hearing Date: _____

2010
MUNICIPAL BUDGET

Municipal Budget of the CITY OF BURLINGTON, County of Burlington for the Fiscal Year 2010.

It is hereby certified that the Budget and Capital Budget annexed hereto and hereby made a part hereof is a true copy of the Budget and Capital Budget approved by resolution of the Governing Body on the 11th day of May, 2010, and that public advertisement will be made in accordance with the provisions of N.J.S.A. 40A:4-6 and N.J.A.C. 5:30-4.4(d).


Clerk

525 High Street
Address

Burlington, N.J. 08016
Address

609-386-0200
Phone #

Certified by me, this 11th day of May, 2010.

It is hereby certified that the approved Budget annexed hereto and hereby made a part is an exact copy of the original on file with the Clerk of the Governing Body, that all additions are correct, all statements contained herein are in proof, and the total of anticipated revenues equals the total of appropriations.

Certified by me, this 11th day of May, 2010.

Kevin P. Frenia
Holman & Frenia, P.C.
618 Stokes Road
Medford, NJ 08055

It is hereby certified that the approved Budget annexed hereto and hereby made a part is an exact copy of the original on file with the Clerk of the Governing Body, that all additions are correct, all statements contained herein are in proof, the total of anticipated revenues equals the total of appropriations and the budget is in full compliance with the Local Budget Law, N.J.S. 40A: 4-1 et seq.

Certified by me, this 11th day of May, 2010


Chief Financial Officer

Registered Municipal Accountant

(609) 953-0612

DO NOT USE THESE SPACES

(Do not advertise this Certification form.)

CERTIFICATION OF ADOPTED BUDGET

It is hereby certified that the amount to be raised by taxation for local purposes has been compared with the approved budget previously certified by me and any changes required as a condition to such approval have been made. The adopted budget is certified with respect to the foregoing only.

STATE OF NEW JERSEY
Department of Community Affairs
Director of the Division of Local Government Services

Dated: _____ By: _____

CERTIFICATION OF APPROVED BUDGET

It is hereby certified that the Approved Budget made part hereof complies with the requirements of law, and approval is given pursuant to N.J.S. 40A:4-79.

STATE OF NEW JERSEY
Department of Community Affairs
Director of the Division of Local Government Services

Dated: _____ By: _____

COMMENTS OR CHANGES REQUIRED AS A CONDITION OF CERTIFICATION OF DIRECTOR OF LOCAL GOVERNMENT SERVICES

The changes or comments which follow must be considered in connection with further action on this budget.

City of Burlington, County of Burlington

MUNICIPAL BUDGET NOTICE

Section 1.

Municipal Budget of the CITY OF BURLINGTON, County of BURLINGTON, for the Fiscal Year 2010;

Be It Resolved, that the following statements of revenues and appropriations shall constitute the Municipal Budget for the year 2010;

Be It Further Resolved, that said Budget be published in the Burlington County Times in the issue of May 21, 2010.

The Governing Body of the CITY OF BURLINGTON does hereby approve the following as the Budget for the year 2010.

RECORDED VOTE (Insert last name)	Ayes	Nays	Abstained	Absent
	(Babula		((
	(Conaway		((
	(Hatala		((
	(Lollar		(Ghauri	(
	(Woodard			(
	(Mercuri			(

Notice is hereby given that the Budget and Tax Resolution was approved by the COMMON COUNCIL of the CITY of BURLINGTON, COUNTY of BURLINGTON, on May 11, 2010.

A Hearing on the Budget and Tax Resolution will be held at City Hall, 525 High Street on June 10, 2010 at 7:00

P.M. at which time and place objections to said Budget and Tax Resolution for the year 2010 may be presented by taxpayers or other interested persons.

EXPLANATORY STATEMENT (continued)

SUMMARY OF 2009 APPROPRIATIONS EXPENDED AND CANCELED

	General Budget	Water Utility	Sewer Utility	Utility
Budget Appropriations - Adopted Budget	16,520,875.50	1,771,374.56	2,798,460.46	
Budget Appropriations Added by N.J.S.A. 40A:4-87	2,163,400.43			
Emergency Appropriations	37,000.00			
Total Appropriations	18,721,275.93	1,771,374.56	2,798,460.46	
Expenditures:				
Paid or Charged (Including Reserve for Uncollected Taxes)	17,748,356.02	1,609,082.87	2,582,398.60	
Reserved	972,764.50	148,075.04	200,373.77	
Unexpended Balances Canceled	155.41	14,216.65	15,688.09	
Total Expenditures and Unexpended Balances Canceled	18,721,275.93	1,771,374.56	2,798,460.46	
Overexpenditures*	-	-	-	

*See Budget Appropriation Items so marked to the right of column "Expended 2009 Reserved."

Explanations of Appropriations for "Other Expenses"

The amounts appropriated under the title of "Other Expenses" are for operating costs other than "Salaries and Wages."

Some of the Items included in "Other Expenses" are:

Materials, supplies and non-bondable equipment;

Repairs and maintenance of buildings, equipment, roads, etc.;

Contractual services for garbage and trash removal, fire hydrant service, aid to volunteer fire companies, etc.;

Printing and advertising, utility services, insurance and many other items essential to the services rendered by municipal government.

EXPLANATORY STATEMENT (continued)

BUDGET MESSAGE

MUNICIPAL APPROPRIATIONS CAP LAW:

The Municipal CAP Law provides for limitations on the amount appropriations can increase. For 2010, the CAP percentage is 0%. By passing an ordinance, the City can increase the appropriations by an amount up to 3.5%.

The actual calculation is somewhat complex, but in general it works as follows: Starting with the figure in the 2009 Budget for Total General Appropriations, the following 2009 Budget figures are subtracted: Reserve for Uncollected Taxes, Debt Service (including school debt service if the municipal government pays it), State and Federal Aid, Cash Deficit (if any), Emergency Appropriations up to 3%. Take the resulting figure and multiply it by 0%, and this gives you the basic "CAP" or the amount of appropriations increase allowed over the 2009 Total General Appropriations

The actual "CAPS" for this municipality will be reviewed by the Division of Local Government Services, in the State Department of Community Affairs, but the calculation upon which this budget was prepared is as follows:

Total General Appropriations for 2009
CAP Base Adjustments: 16,520,875.50

	16,520,875.50
Total Allowable Appropriations Within "CAPS" for 2010	
	14,096,427.10
Total Allowable Appropriations Within "CAPS" for 2010	
	659,012.78

NOTE: MANDATORY MINIMUM BUDGET MESSAGE MUST INCLUDE A SUMMARY OF:

1. HOW THE "CAP" WAS CALCULATED (Explain in words what the "CAPS" mean and show the figures.)
2. A SUMMARY BY FUNCTION OF THE APPROPRIATIONS THAT ARE SPREAD AMONG MORE THAN ONE OFFICIAL LINE ITEM (e.g. If Police S&W appears in the regular section and also under Operations Excluded from "CAPS" section, combine the figures for purposes of citizen understanding.)

(See Management Section of Budget Manual)

BUDGET MESSAGE

PROPERTY TAX LEVY CAP LAW:

The property tax levy CAP law was adopted by the state legislature in 2007. This law provides for limitations on how much the local purpose tax levy can increase. Generally speaking, the law limits the tax levy increase to four percent (4%). The law did provide for certain exceptions to this levy cap. They include debt service increases, capital improvements, increases in pension costs until fully phased in, decreases in State formula aid, allowable increases in the Reserve for Uncollected Taxes, allowable increases in health care costs, recycling tax (new tax imposed by State in 2008), deferred charges to future taxation unfunded and an allowable increase due to new ratables.

The calculation is shown to the right. This budget complies with the 4% cap.

Levy Cap Calculation:	
Prior Year Amount to be Raised by Taxation for Municipal Purposes	\$5,551,442
Less: Prior Year Recycling Tax	\$15,000
Less: Prior Year Capital Improvement Fund & Down Payments	\$0
Less: Prior Year Deferred Charges to Future Taxation Unfunded	\$0
Changes in Service Provider (+/-)	\$0
Net Prior Year Tax Levy for Municipal Purpose Tax for Cap Calculation	\$5,536,442
Plus: 4% Cap Increase	\$221,458
Plus: Prior Year Extraordinary Aid Award	\$0
Adjusted Tax Levy Prior to Exclusions	\$5,757,900
Exclusions:	
Change in debt service and existing county leases (+/-)	-\$316,365
Offsets to State formula aid loss	
Allowable pension increases	\$96,865
Allowable increase in Reserve for Uncollected Taxes	\$0
Allowable increase in health care costs	\$102,748
Recycling Tax appropriation	\$15,000
Capital Improvement Fund and/or Down Payment on Impr.	
Deferred Charges to Future Taxation Unfunded	
Add Total Exclusions	-\$101,752
Less Cancelled or Unexpended Waivers	
Less Cancelled or Unexpended Exclusions	\$155
Less Prior Year Extraordinary Aid Award (complete after EA is awarded)	\$0
Adjusted Tax Levy	\$5,655,992
Additions:	
New Ratables - Incr in Valuations (New Constr & Additions)	\$1,351,100
Prior Year's Local Municipal Purpose Tax Rate (per \$100)	\$1,275
New Ratable Adjustment to Levy	
LFB Approved Statewide Blanket Waiver	\$17,227
Amounts approved by Referendum	\$0
Waiver application amount	\$0
Maximum Allowable Amount to be Raised by Taxation	\$5,673,219
Amount to be Raised by Taxation for Municipal Purposes	\$6,081,771

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EXPLANATORY STATEMENT (continued)

EFFECT ON TAX RATE	BUDGET MESSAGE
<p>It is estimated that the 2010 Local Purpose Tax Rate will increase by \$0.133 per \$100 of assessed valuation. This represents an annual increase of \$ 127.28 for a homeowner with a property assessed at the City's average residential assessment of \$95,700.</p> <p>State Aid has been reduced this year by \$408,553.00. Our State Aid was also decreased by \$149,275.00 in 2009 and by \$212,901.00 in 2008. We are now receiving the same level of State Aid as we did in 2002.</p> <p>Due to the loss of surplus, a decrease in anticipated revenues, a decrease in State Aid, mandatory increases in insurance, electricity, pensions and contractual salaries, as well as the constraints imposed by the 4% tax levy CAP, the City had to take major steps to come up with a budget that keeps the tax rate increase to a minimum. Many City events had to be cancelled, concessions were made by City employees including salary reductions, expenses were reduced drastically, and layoffs are slated to occur.</p> <p>This budget (not including grants which can vary from year to year) is \$125,005.75 less than last year's budget.</p>	<p>The amount to be raised by taxes is less than the 4% tax levy CAP imposed by statute. In addition, this budget is \$1,045,695.28 less than the 3 1/2% appropriations CAP. Although many events had to be cancelled, this budget continues to provide for the essential services needed by the residents of the City.</p> <p>BUDGET AMENDMENT</p> <p>The budget was amended on June 15, 2010 to anticipate additional grants received as well as to make changes mandated by the Division of Local Government Services. The proposed increase in the Local Purpose Tax Rate has decreased from the original budget. The proposed increase is now \$0.12 per \$100 of assessed valuation. This represents an annual increase of \$ 114.84 for a homeowner with a property assessed at the City's average residential assessment of \$95,700.</p>

Sheet 3b, page 3

NOTE:

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(See Management Section of Budget Manual)

CURRENT FUND - ANTICIPATED REVENUES

GENERAL REVENUES	FCOA	Anticipated		Realized in Cash in 2009
		2010	2009	
		1.Surplus Anticipated	08-101	
2.Surplus Anticipated with Prior Written Consent of Dir.of Local Gvmnt.Servs.	08-102			
Total Surplus Anticipated	08-100	1,604,045.00	2,039,175.00	2,039,175.00
3.Miscellaneous Revenues - Section A: Local Revenues		xxxxxxxxxxxxxx	xxxxxxxxxxxxxx	xxxxxxxxxxxxxx
Licenses:		xxxxxxxxxxxxxx	xxxxxxxxxxxxxx	xxxxxxxxxxxxxx
Alcoholic Beverages	08-103	30,000.00	20,000.00	37,675.46
Other	08-104			
Fees and Permits	08-105	200,000.00	167,000.00	301,090.25
Fines and Costs:		xxxxxxxxxxxxxx	xxxxxxxxxxxxxx	xxxxxxxxxxxxxx
Municipal Court	08-110	530,000.00	650,000.00	531,833.88
Other	08-109			
Interest and Costs on Taxes	08-112	110,000.00	80,000.00	131,410.11
Interest and Costs on Assessments	08-115			
Parking Meters	08-111			
Interest on Investments and Deposits	08-113	80,000.00	150,000.00	90,684.17
Anticipated Utility Operating Surplus	08-114	0.00	250,000.00	250,000.00
Anticipated Public Assistance Trust Fund Surplus	08-115			
Anticipated Lease Revenues	08-162	430,000.00	350,000.00	464,669.67

